



Northcreek Mezzanine is a Cincinnati, OH based SBIC formed primarily to originate mezzanine debt and equity investments for dynamic lower middle-market companies across a wide variety of industries.

Investment Strategy and Philosophy

Northcreek is currently investing out of Fund IV, a 2024 vintage-year fund. Our investment strategy focuses on originating and making mezzanine debt and equity investments in both sponsored and non-sponsored lower middle-market companies across the U.S. Northcreek is a proven and reliable financial partner having invested in 90+ companies since its founding in 2010. Northcreek is fully committed to partnering with financial sponsors, independent sponsors, search fund sponsors and directly with private companies to provide highly customized financial solutions.

Northcreek professionals have deep expertise in the credit markets having invested in hundreds of lower middle market companies throughout their careers providing senior, mezzanine debt and equity. Our strength lies in the experience of our investment team and our flexibility to provide highly customized financial solutions. Our competitive edge is our track record of working closely with our partners to execute and close transactions quickly and efficiently and our reputation for being quick to action, fair, thoughtful, interested, and patient throughout the underwriting and investment period.

Investment Criteria

Generally, non-control mezzanine debt and equity co-investments in the United States that fit the following parameters:

- **Revenue:** At least \$5.0 Million
- **EBITDA:** At least \$1.0 Million
- **Industries:** No industry focus or bias
- **Investment Size:** \$1.0 - \$12.0 Million (Avg. \$7.0MM)
- **Time to Maturity:** 3 – 5 Years
- **Purpose:** Acquisitions, Growth, Recapitalizations, Refinancings, Market/Product Expansion
- **Company Characteristics:** Strong management, diversified revenues, history of profitability, acquisition or organic growth opportunities

Investment Professionals



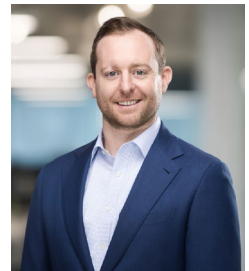
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Kelchner is a provider of **excavation and other ancillary heavy and civil construction services**



Gavitt is a designer and manufacturer of **custom-engineered cable and wire products**



Tigris is a **lake and pond management** company serving commercial, residential, and municipal customers



Paladin is a **chemical manufacturer and distributor** to the industrial, automotive, hospitality, and consumer sectors



Dental Alliance Group provides high-quality **dental products and services** to dental practices



NW Boiler is a full-service **boiler company** providing new equipment sales along with service and maintenance



NG Companies services include **high-volume hydro excavation, utility locating, line jetting** and other services



CPO is a **prosthetic and orthotic** service provider to both the adult and pediatric markets



HomeRite provides **doors and windows** for new construction and repair and remodel projects



Longstreth is an omni-channel **women's field hockey equipment** distributor



Intact is a residential and commercial **property restoration and remediation** services



Terra Staffing Group/ASG Staffing combined to form **staffing services** for industrial and administrative roles



Kansas Golf and Turf is a **distributor and dealer of golf carts, turf equipment & lawn care equipment**



DTM-ACME is a leading **specialty food distributor** primarily serving Hispanic restaurants



Mills Fence is an installer and wholesaler of **commercial and residential fencing solutions**



iPROMOTEu is a business services provider serving the **promotional products industry**



Jor-Mac is a contract manufacturer of **metal fabrications and assemblies**



ExperCARE is a healthcare services operator focused on providing **urgent care medicine services**



Hawkins Service is a contractor that provides **electrical, HVAC, plumbing, and specialty pool services**



Western States Reclamation is a **specialty environmental services and civil contracting** company



All Safe Global distributes and services **gas cylinders, beverage kegs, cylinder valves and regulators**



Central BDC is a network of outsourced **business development centers for new auto dealerships**



DriveShop provides **fleet management and logistics services** to automotive OEMs



Pre Brands distributes packaged **100% grass-fed beef** as the #1 player in the Better-For-You beef market



All Claims provides **restoration consulting and repair services** to insurance carriers



Pro-Tek Vaults provides **storage, preservation and services for physical and digital media assets**

Other Current Investments



Select Realized Investments

